

EVAN Group plc

an institutional owner operator of commercial real estate in Germany



1995:

Ulrich Gerstner and Dr. Michael Nave founded UNIMO in Hamburg

1995-2015:

UNIMO developed, built, managed and sold residential and commercial properties as well as retail and shopping centers for over €1.1 billion (see **track record**)

2016:

Following various consulting mandates of Dr. Nave outside UNIMO, the partners decided to restructure their successful group in order to capitalize on opportunities in the changed market environment. Consequently, UNIMO sold a large part of its retail portfolio.

2017:

The partners acquired the majority interest of **EVANGroup plc**, a company of Maltese jurisdiction, which offers an ideal base for the execution of a contemporary and market relevant strategy.

UNIMO's most attractive development assets have been acquired by **EVANGroup plc**.



Ulrich Gerstner



Dr. Michael Nave

Group competences

- Architecture
- Construction Engineering
- Turnkey General Construction
- Asset, Property- and Project Management

Capacities

100+ Employees (Engineers, Architects and Technicians) in Germany, Spain, Switzerland



EVANGroup plc mission is to become the leader in the **German Real Estate** Market in the segments of:

- Niche Residential
- Novel concepts in wholesale and retail trade properties

1995

2016

2017



livinit



- Development of residential properties
- Offering novel ways of living; such as
 - Micro-Appartements
 - Small Houses
 - Combined urban work-live spaces

shopinit



- Development of niche commercial properties such as:
 - B2B Centers
 - Direct-Sale B2C warehouses
 - Specialty Outlet Centers

sleepinit



- Development of worker-accommodations for short- and mid-term stays
 - Boarding Houses
 - Worker-Accommodations
 - Multi-bed concepts

	livinit	shopinit	sleepinit
Description	Development of residential properties, offering novel ways of living; such as Micro-Appartements, small-houses, combined urban work-live-spaces	Development of niche retail products, such as B2B centers, Direct-Sale B2C warehouses, outlet centers	Development of worker-accommodations for short- and mid-term stays
Objective	Adopt global best-practices to home market; Own or trade opportunistically Create institutional size portfolios		
Examples	<ul style="list-style-type: none"> ○ Micro-Flats ○ Student-Accommodations ○ Boarding-Houses 	<ul style="list-style-type: none"> ○ B2B Fashion Center (Imotex) ○ B2C Warehouse Concept for Interior and Furniture (Bochum) 	<ul style="list-style-type: none"> ○ Boarding Houses ○ Worker-Accommodations ○ Multi-bed concepts
Target Size	<p>> 150 Appartements / property</p> <p>> € 1.0 Mio rent p.a. / property</p>	The larger, the better	> 150 rooms
Target Locations	<p>Top 20 Cities in Germany</p> <p>> 15.000 students in town</p>	<ul style="list-style-type: none"> ○ High density ○ High frequency ○ High turnover 	Top 7 Cities in Germany

Board of Directors



Dr. Michael Nave
Director & CEO

Responsibilities

- Project development
- Transactions
- Group Management

Professional Background

- Co-Founder of UNIMO Group; realized properties with a volume > €800m
- CEO of Hahn Immobilien AG
- Development of numerous real estate projects



Ulrich Gerstner, Dipl. Ing.
Director & Head of Technical Center

Responsibilities

- Architecture
- Construction Engineering
- General Contractor

Professional Background

- Co-Founder and CEO of UNIMO Group
- General Contractor with a volume of more than €700m
- Founder of Planungsgruppe Gerstner and SF- Bau Xanten GmbH (General Contractor)

Management Team



Dr. Nicolai Gerstner
COO & Head of Asset Management

Responsibilities

- Asset Management
- Operations

Professional Background

- More than 10 years of experience in real estate asset management
- Asset Management at argoneo (Morgan Stanley), Corpus Sireo and Beos
- CEO at UNIMO Real Estate Asset AG



Josef Beissel
Head of Acquisition & Letting

Responsibilities

- Leasing
- Acquisitions

Professional Background

- 20 years of experience in real estate development and leasing in executive positions
- 10 years of experience in retail industry in executive positions
- Managing Director Unimo Projektentwicklungs und Bauträger GmbH

livinit



GLA*	7.738 m ²
Net Rent ^e p.a.	2.275.250 €



GLA*	10.889 m ²
Net Rent ^e p.a.	3.956.665 €



GLA*	31.062 m ²
Net Rent ^e p.a.	6.672.705 €



GLA*	8.562m ²
Net Rent ^e p.a.	2.994.144 €

shopinit



GLA*	55.481 m ²
Net Rent ^e p.a.	5.442.512 €

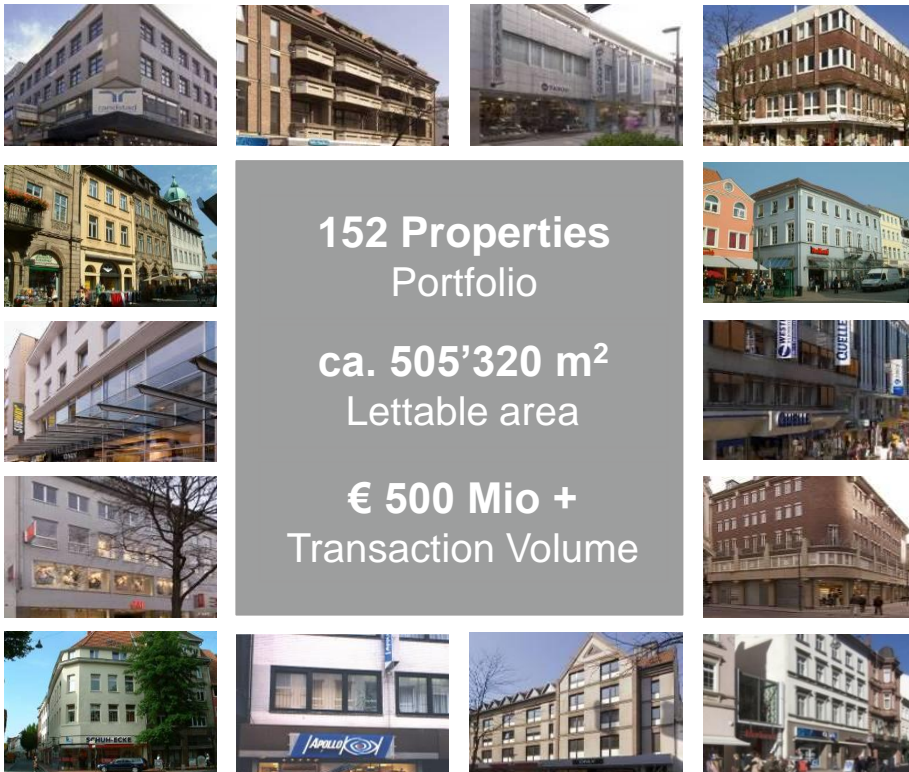


GLA*	9.649 m ²
Net Rent ^e p.a.	946.590 €



GLA*	23.356 m ²
Net Rent ^e p.a.	4.145.665 €

Retail and Development Projects



Development

